



Crown Diagnostic Appointment Checklist

Patient Name: _____ Tooth #: _____ Date: _____

Provider: _____ Assistant: _____

☒ Pre-Appointment

- ☐ Review medical and dental history
- ☐ Confirm chief complaint and tooth number
- ☐ Update health history, medications, and BP: _____ / _____ mmHg
- ☐ Review radiographs (PA + BW within last 6–12 months)
 - ☐ Take new PA if not recent or unclear
- ☐ Review that treatment plan is signed
- ☐ Consent for fixed pros signed

☒ Clinical Exam + Occlusal Analysis

- ☐ Evaluate tooth structure (cracks, decay, fractures, existing restoration)
- ☐ Confirm restorability and endo status (pulp testing if indicated)
- ☐ Check periodontal status (probing, mobility, bone support)
- ☐ Complete occlusal analysis (check for interferences or supraeruption)

☒ Treatment Planning

- ☐ Decide on crown material (zirconia, PFM, e.max, etc.)
- ☐ Note special considerations (bruxism, esthetics, opposing arch, clearance)
- ☐ Determine need for core build-up

☒ Records

- ☐ Pre-op intraoral photos (if indicated)
- ☐ Diagnostic + opposing arch impressions
- ☐ Bite registration

Shade selection (if anterior): _____

Lab Rx or wax-up needed: ☐ Yes ☐ No

Notes: _____

EFFICIENCY TIP: Schedule all appointments at initial visit to avoid prolonging treatment